



Sedona Fire District

A LOOK AT THINGS BY THE NUMBERS

“We are making this information available to the public solely in the interests of making sure the public is fully informed and has access to factually correct information prior to the election.”

Sedona Oak Creek and Red Rock Fire



1963 - Oak Creek Lodge



1964 - Rescue Units

1973 - Ambulance



1960 - Pride of the fleet



2 Districts Merge - 1985



1970s at Station 1

1989 Fire at the Airport



1978 Ambulance Crew

1993 Mobile Home Fire





Sedona Fire District- Modern Day Era



1998 - St. 3 Groundbreaking

2006 Brins Fire



2004 Plane Crash on 89A



Sedona Fire District- Today



2014 Slide Fire

2012 Beaver St. Fire



2017 Vehicle Crash

2013 Technical Rescue Training



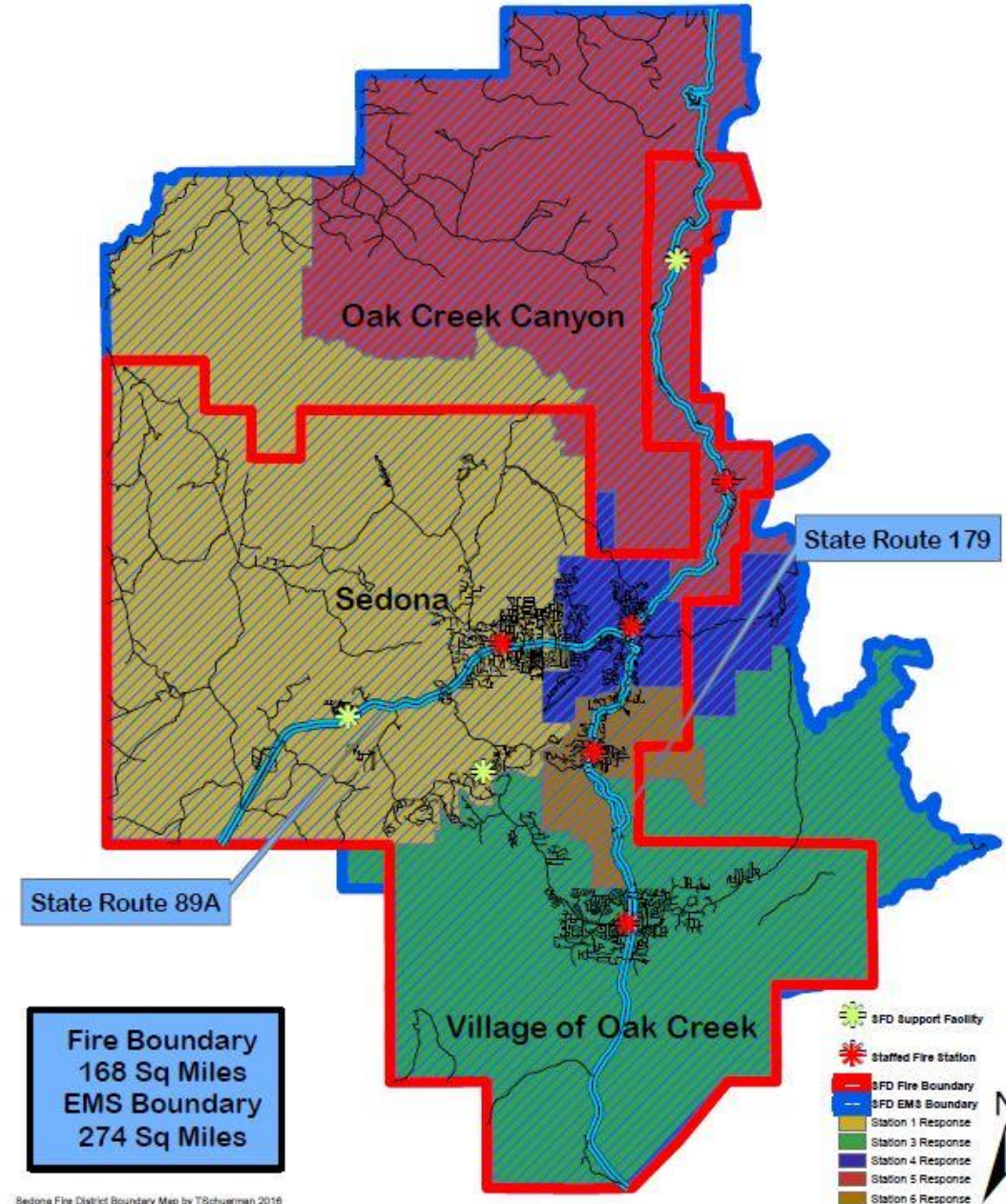


WHAT AREA DOES SFD COVER?

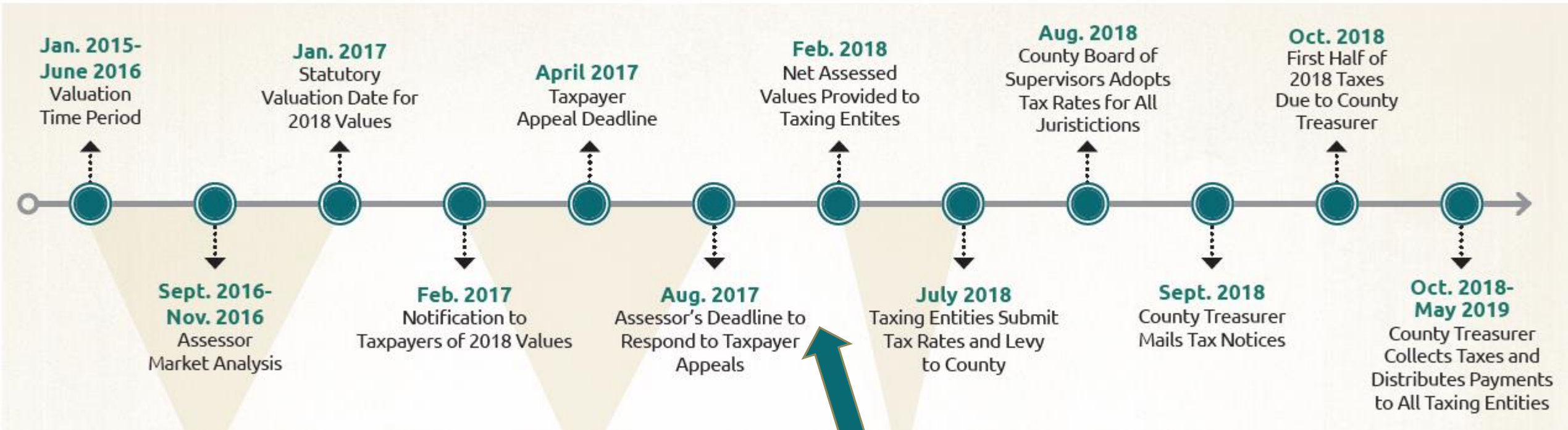
168 SQUARE MILES FOR FIRE

274 SQUARE MILES FOR EMS

Sedona Fire District Boundaries



Tax Year 2018 Timeline



We are here

Do Yavapai County and Coconino County Taxes Differ?

What would the taxes look like on the Fire Chief's home when comparing it being in Yavapai or Coconino County?

The Chief's Home – Mountain Shadows Dr.

City of Sedona

Yavapai County

Fire Chief's Home in Yavapai County Assessed Value = \$229,724 (2016) (Tax comparison Yavapai vs. Coconino)

	Yavapai	Coconino
County	\$437.10	\$132.96
School District #9 (all lines)	\$823.20	\$823.20
State School Equalization	\$115.08	\$115.09
Sedona Fire District	\$562.12	\$562.12
Fire Dist Assistance fund	\$22.96	\$22.97
Community College	\$472.34	\$142.75
Library District	\$43.82	\$58.72
Flood Control District	\$45.38	\$91.89
JTED Valley Academy	\$11.50	\$11.49
Public Health District	-	\$57.43
	\$2,533.50	\$2,018.62

Slide and information taken from Yavapai and Coconino County Tax Assessor Presentation to SFD Citizens' Advisory Committee on March 14, 2017.

2017 FIRE DISTRICT LEVY LIMIT WORKSHEET

COCONINO & YAVAPAI COUNTIES - SEDONA FIRE DISTRICT

ADJUSTMENTS FOR ANNEXED PROPERTY	COCONINO	YAVAPAI	COMBINED
	2016	2016	2016
A.1. Net Assessed Value of Property Annexed for TY 2017	\$0	\$0	\$0
A.2. A.1. divided by 100	\$0	\$0	\$0
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	\$2.4470	\$2.4470	\$2.4470
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	\$0	\$0	\$0

MAXIMUM ALLOWABLE LEVY LIMIT	2017
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	\$24,281,781
B.2. Line B.1. multiplied by 1.08	\$26,224,323
B.3. Plus amount attributable to annexed property (Line A.4.)	\$0
B.4. MAXIMUM ALLOWABLE LEVY LIMIT (Line B.2. + B.3.)	\$26,224,323

CURRENT YEAR NET ASSESSED VALUES	2017	2017	2017
C.1. Centrally Assessed Property	\$4,349,734	\$9,361,798	\$13,711,532
C.2. Locally Assessed Real Property	\$129,655,870	\$389,511,950	\$519,167,820
C.3. Locally Assessed Personal Property	\$2,091,771	\$3,664,221	\$5,755,992
C.4. Total Net Assessed Values (C.1. through C.3.)	\$136,097,375	\$402,537,969	\$538,635,344
C.5. C.4. divided by 100	\$1,360,974	\$4,025,380	\$5,386,353

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	2017	2017	2017
D.1. Current Year Net Assessed Values / 100 (Line C.5.)			\$5,386,353
D.2. Maximum Allowable Levy Limit (Line B.4.)			\$26,224,323
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)			\$4.8687
D.4. Maximum Tax Rate (lesser of D.3. or \$3.25)			\$3.2500
D.5. Current Year Allowable Tax Rate^{††}	\$3.2500	\$3.2500	\$3.2500
D.6. Current Year Allowable Levy Limit (D.5. multiplied by D.1.)	\$4,423,165	\$13,082,484	\$17,505,649
D.7. Prior Year Excess Collections			
D.8. Prior Year Excess Levy			
D.9. Current Year Allowable Levy Limit (D.6. - D.7. - D.8.)	\$4,423,165	\$13,082,484	\$17,505,649

^{††} Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

OVER LEVY CALCULATION	2017	2017	2017
E.1. ACTUAL SECONDARY PROPERTY TAX LEVY	\$3,459,323	\$10,231,868	\$13,691,191
E.2. Over / (Under) Current Year Allowable Levy (E.1. - D.9.)	(\$963,842)	(\$2,850,616)	(\$3,814,458)
Actual Secondary Property Tax Rate	\$2.5418	\$2.5418	\$2.5418

Allowed Levy if Mil Rate Cap Was Not In Place

2017 SFD Assessed Value

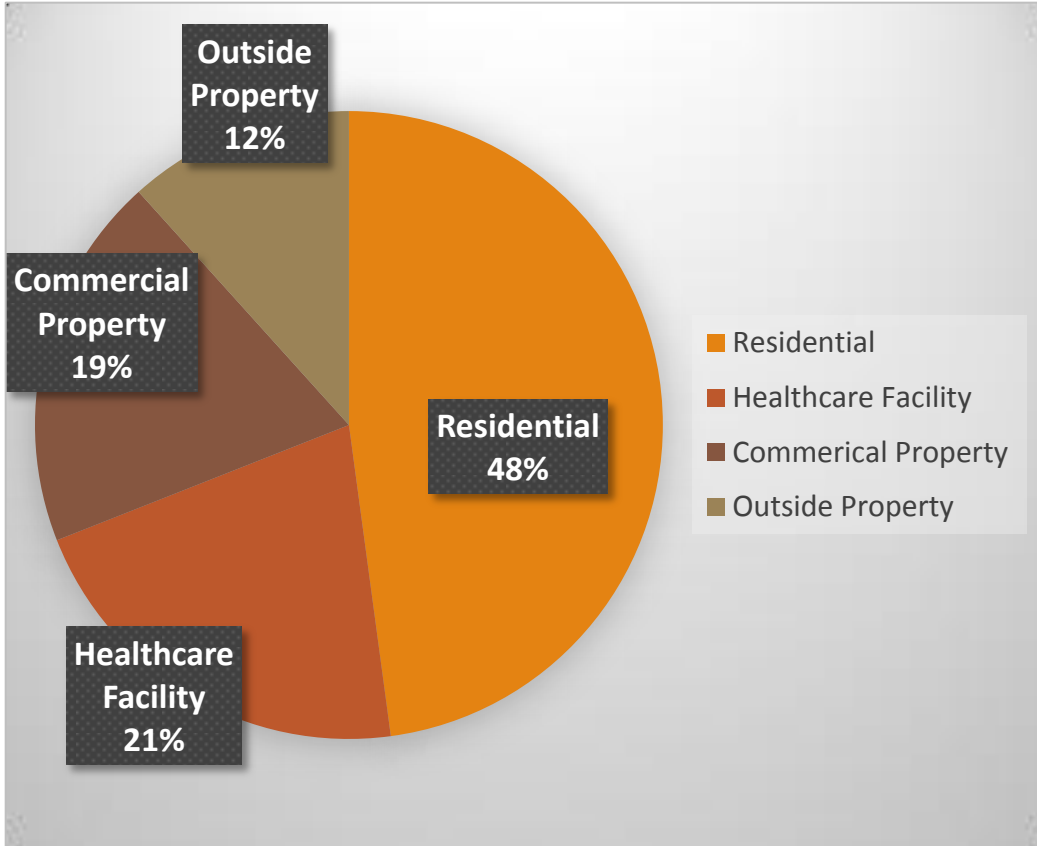
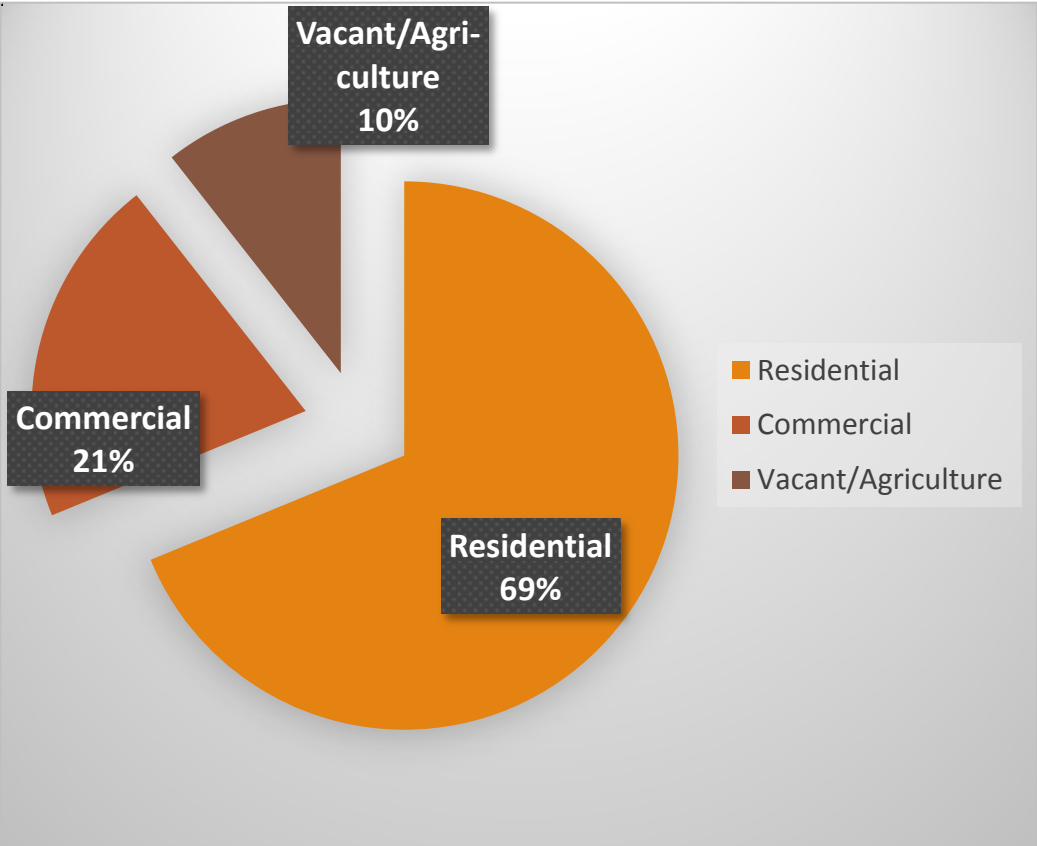
Legally Allowed Mil Rate

Legally Allowed Levy

SFD Actual Levy

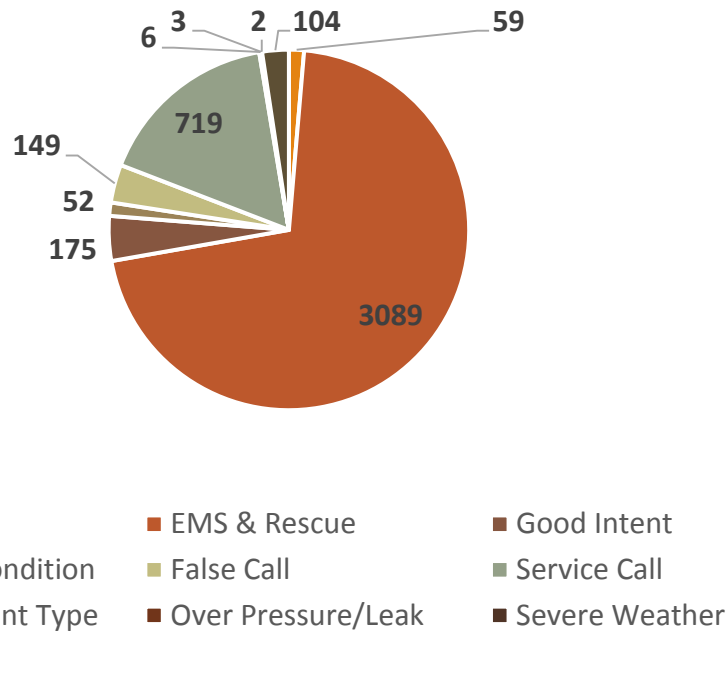
SFD Mil Rate

Who Pays the Levy and Uses Our Services (2017)

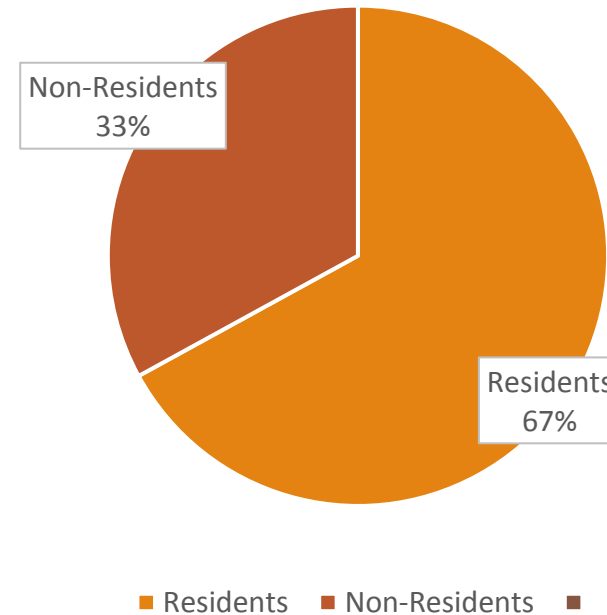


2016 Responses/Incident Data

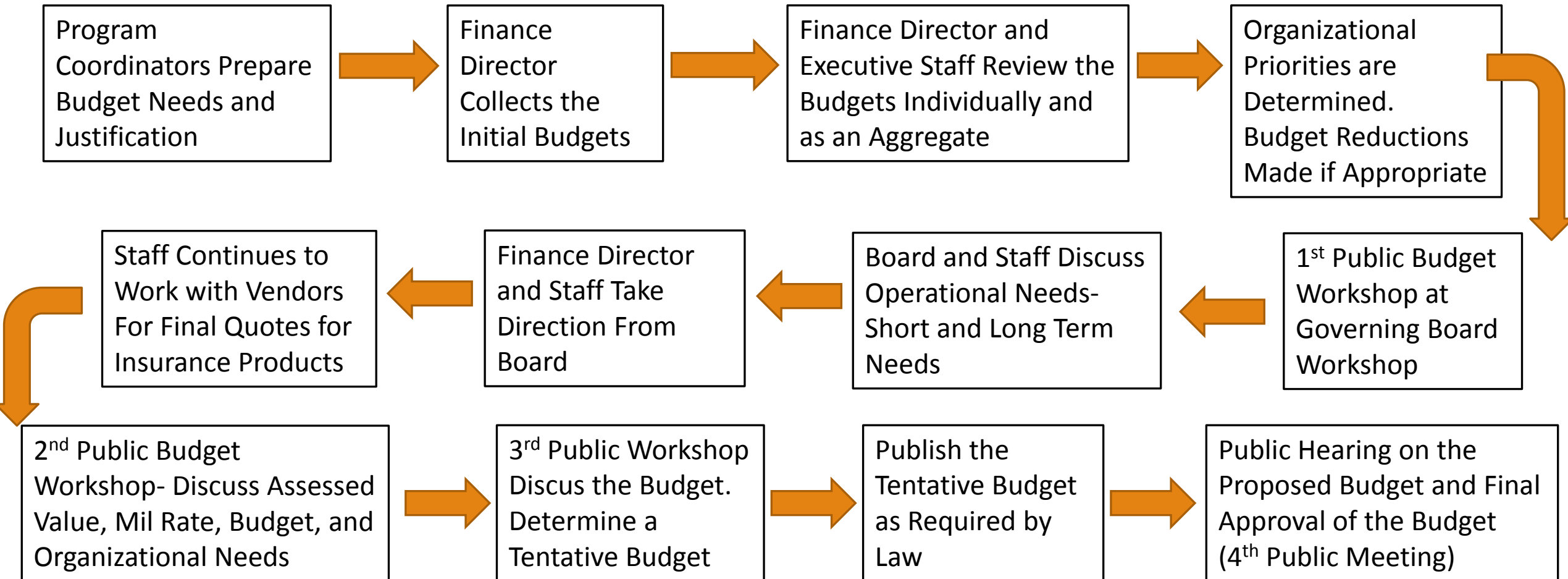
INCIDENT TYPE SUMMARY



TRANSPORTED RESIDENTS VS. NON RESIDENT



Typical Sedona Fire District Budget Flow Chart



SFD Looking to Create Sustainability

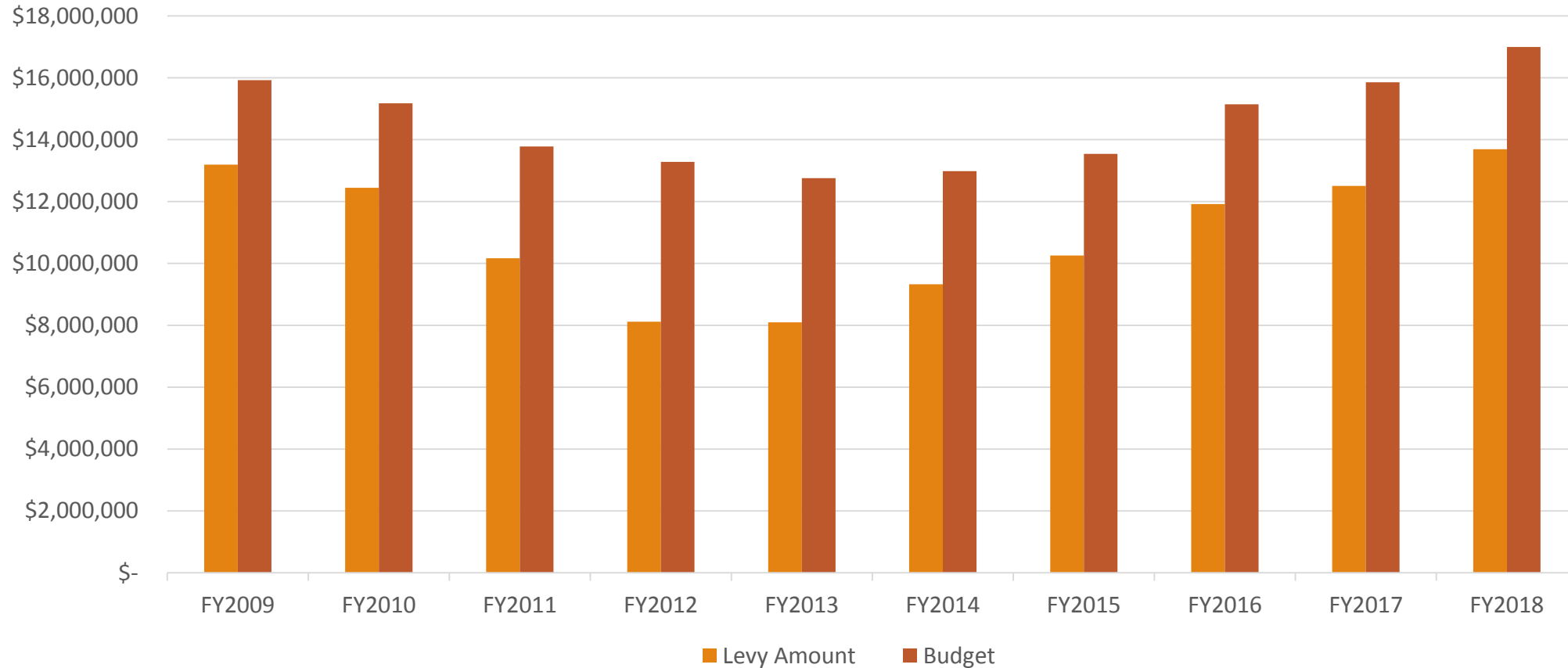
THE CITIZEN ADVISORY COMMITTEE AND SFD STAFF HAVE WORKED TO DEVELOP A POTENTIAL PLAN FOR MEETING THE CAPITAL NEEDS OF SEDONA FIRE DISTRICT

Fire District Funding ARS 48-805 & 48-806

By Arizona Revised Statute (ARS), Fire Districts are allowed to finance capital projects through the following funding options:

- Pay cash
 - Essentially funded through the Mil Rate Levy (capped by ARS 48-807 at \$3.25)
 - Capital Reserve Fund
 - Pay cash through Mil Rate Levy
- Lease Purchase
 - Finance rate is subject to the current rate lender/market decides
 - Paid for through Mil Rate/Levy for repayment
- General Obligation Bond
 - SFD would be rated and the Bond Market would dictate rate
 - Paid for through Bond Tax Levy line item (different than Mil Rate Levy)

SFD Levy Amount vs Budget Amount

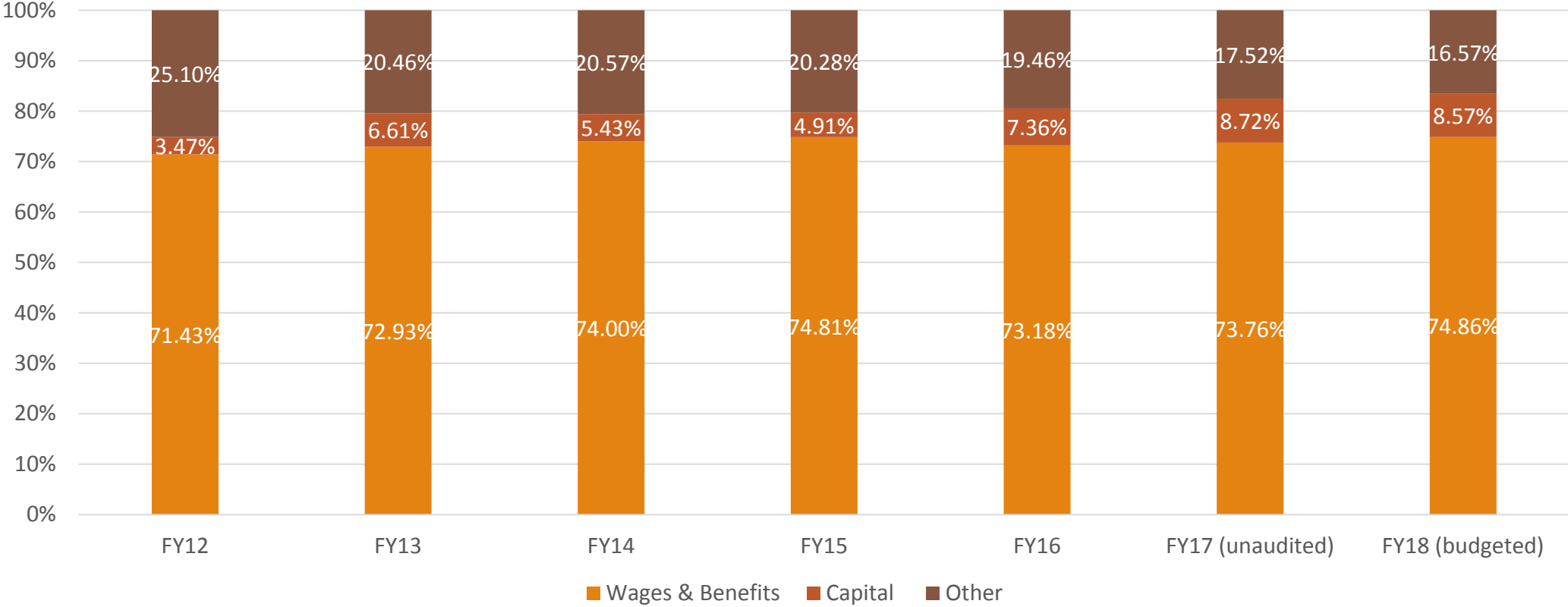


Over the 10 year period shown, the Levy has increased 3.6% over 10 years. The budget has increased 6.3% over 10 years.

Sedona Levy vs CPI

	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	COMPOUND ANNUAL GROWTH RATE(CAGR) FOR PERIOD
CPI	-0.34%	1.64%	3.16%	2.07%	1.47%	1.62%	0.12%	1.26%	2.22%	1.71%
% Change In Levy	11.09%	-5.65%	-18.33%	-20.17%	-0.25%	15.21%	9.98%	16.20%	4.92%	0.52%

Sedona Fire District Total Expenses



The Bond and Pay as You Go Capital Expenses

WHAT WILL THE BOND COVER AND WHAT WILL BE PAID OUT OF THE MIL RATE?

Projects Considered by the Committee	Estimated Bond Project Cost*	Estimated Soft Cost Factor**	Est. Bond Purchase	Estimated Budget Pay As You Go
Station 4 (UT) Demolish/Rebuild	\$4,945,096	\$741,750	N/A	N/A
Station 5 (OCC) Relocate/Rebuild	\$2,619,864	\$392,979	N/A	N/A
Station 3 (VOC) Structural/Other Repair	\$1,045,000	\$156,750	N/A	N/A
Station 1 (WS) Renovation- FF Quarters	\$1,715,000	\$257,250	N/A	N/A
Station 1 (WS) Renovation- Administration	\$931,544	\$139,731	N/A	N/A
Station 1 (WS) Replace Maintenance Facility	\$1,034,127	\$155,119	N/A	N/A
Station 3 Renovation FF Quarters (w/Soft Cost)*	N/A	N/A	N/A	\$1,147,792
Capital- Apparatus/Vehicles/Equipment	N/A	N/A	\$1,920,000	\$6,005,250
Capital- Telecommunications Equip	N/A	N/A	\$1,845,790	\$3,413,210
Sub-Total	\$12,290,631	\$1,843,579	\$3,765,790	\$10,566,252
10 Year Capital Plan Grand Total	\$14,134,210		\$17,900,000	\$28,466,252

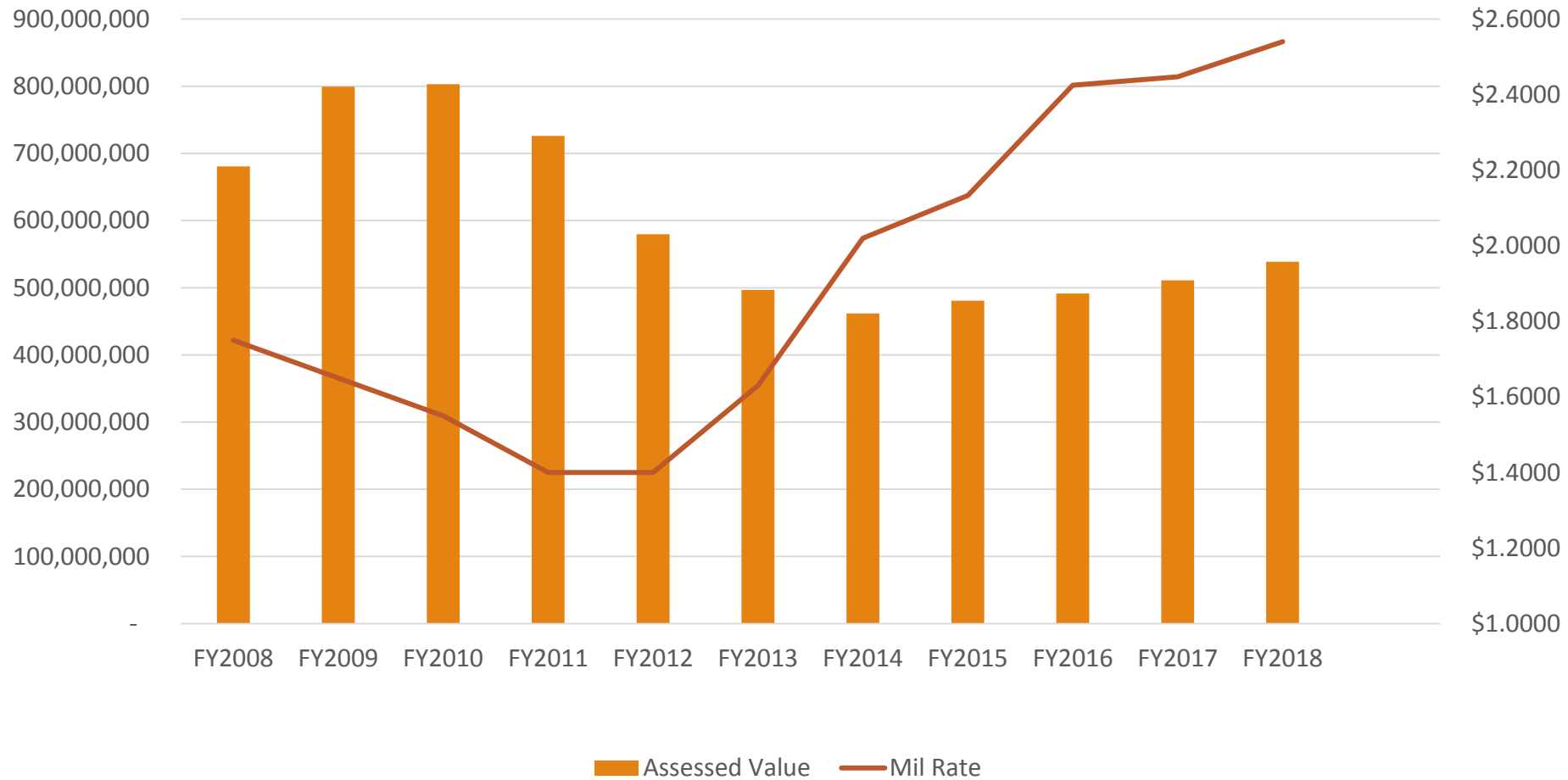
*Building Projects include a 10% contingency

**Soft Costs include permit fees, connection fees, architect fees, etc.

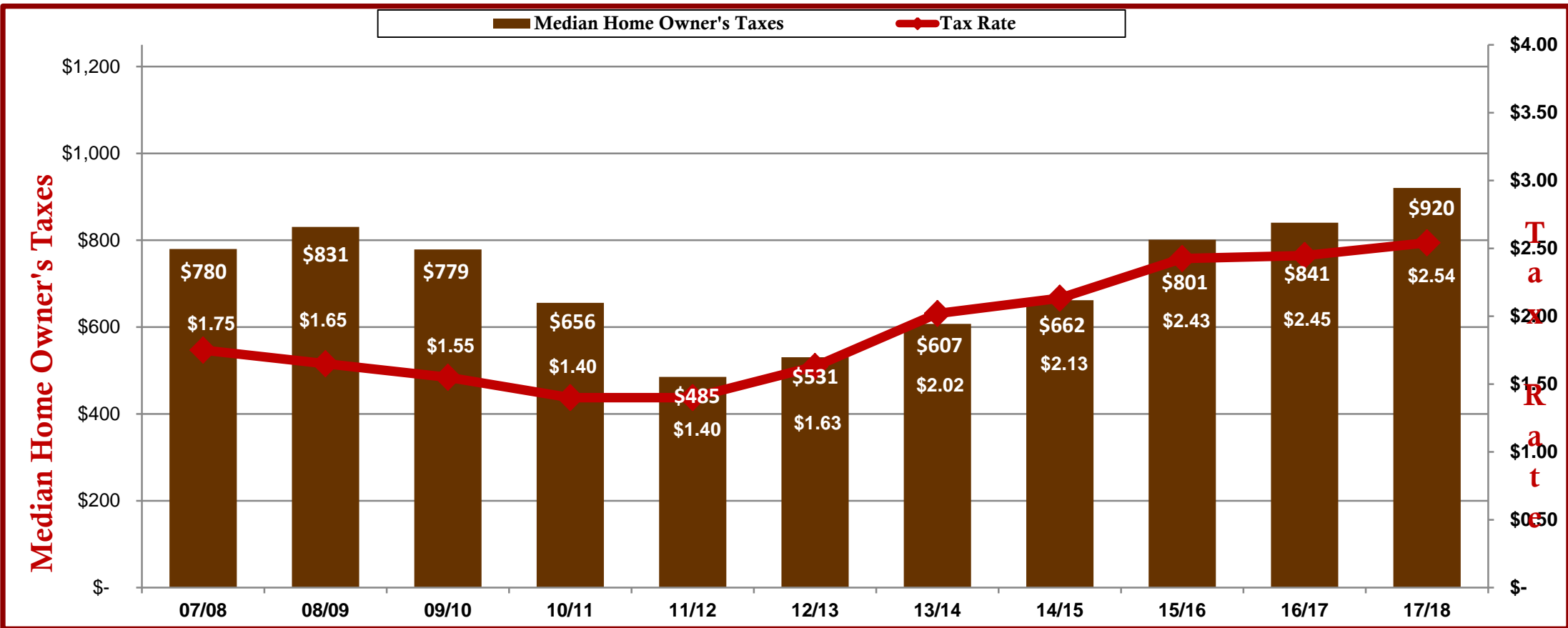
Estimate On What The Bond Will Cost

Limited Property Value	Estimated Annual Cost	Estimated Monthly Cost	Estimated Daily Cost
Residential Property			
Per \$100,000	\$21.21	\$1.77	\$0.058
Per Median Home \$380,055	\$80.61	\$6.72	\$0.22
Commercial Property			
Per \$100,000	\$38.18	\$3.18	\$0.104
Per Median Commercial \$522,878	\$199.62	\$16.64	\$0.546
Vacant or Agriculture Property			
Per \$100,000	\$31.82	\$2.65	\$0.087
Per Median Agriculture or Vacant \$113,467	\$36.10	\$3.01	\$0.098

SFD Assessed Value and Mil rate

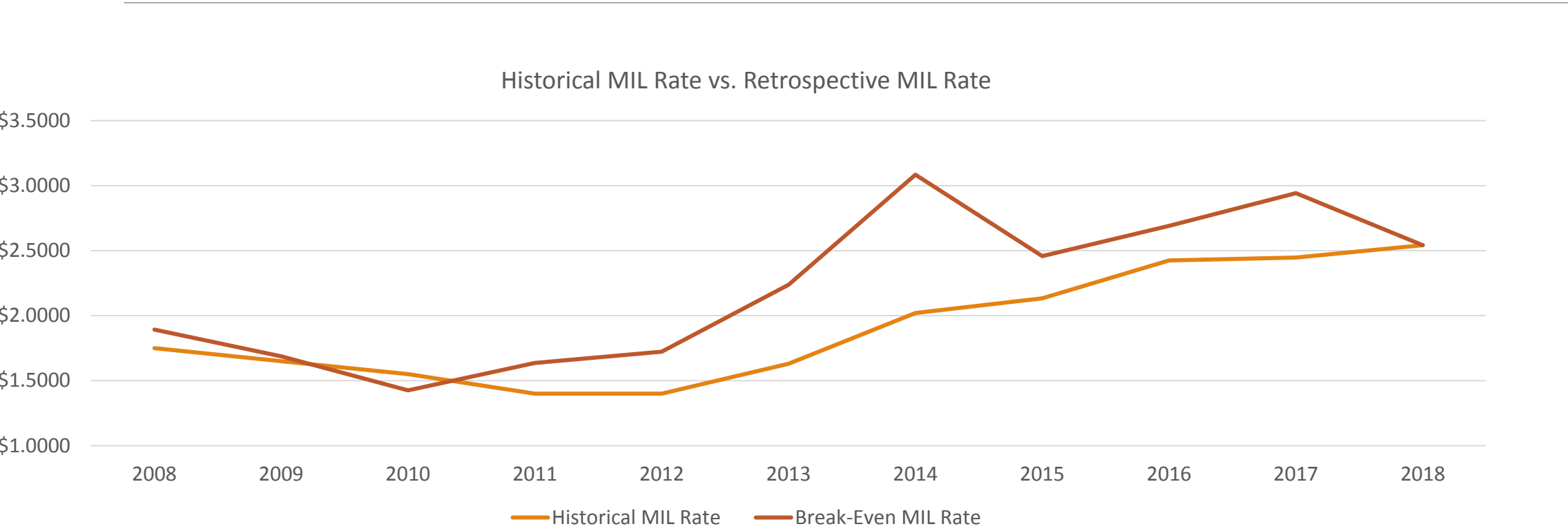


An annual look at SFD Taxes for the median home in the DISTRICT



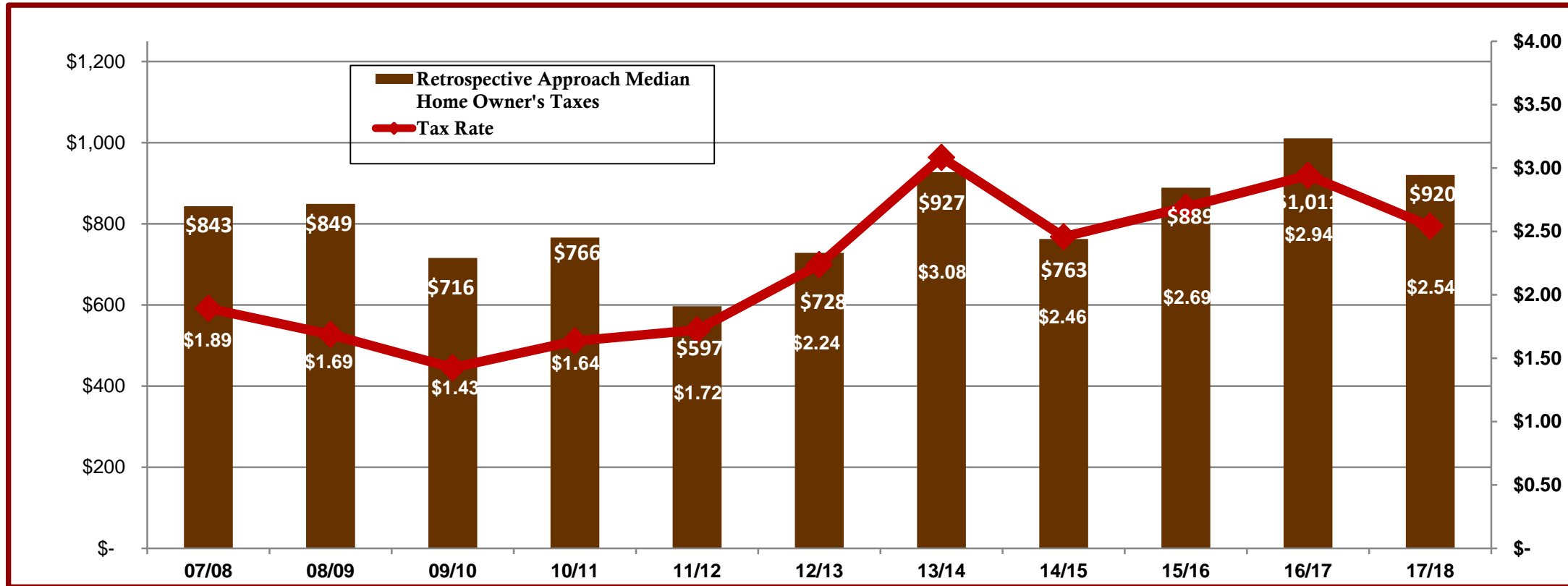
Property Taxes on the median home value have increased 10.8% from FY 2009 to FY 2018

HISTORICAL MIL RATE VS. Retrospective MIL RATE



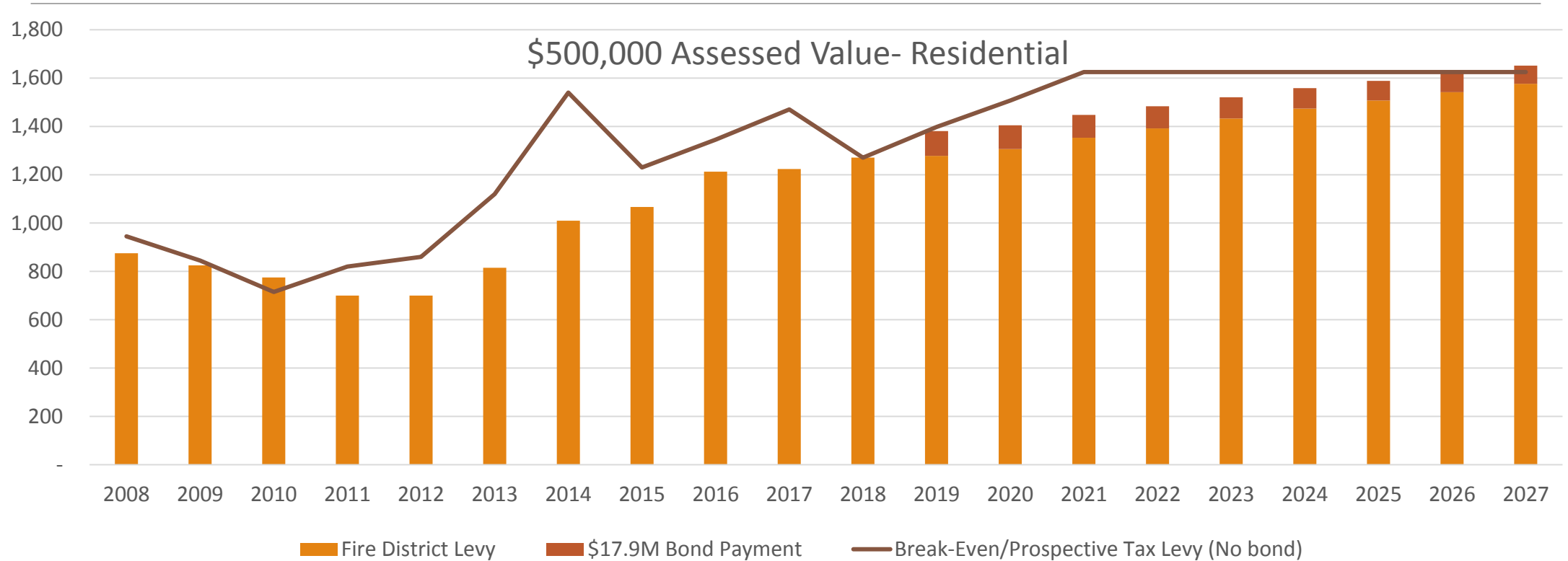
The Retrospective (Break-Even) MIL rate represents the rate that would have been necessary each year to meet the current capital project needs and maintain a balanced budget for each respective year.

Median home Tax if Retrospective Approach would have been done



Graph illustrates where the Mil Rate would have to have been to fund the capital projects via the Operating Budget over the last 10 years – an additional \$1,116 in taxes would have been collected.

SFD Property Taxes



The brown line shows what the tax levy would have looked like, retrospectively, for a \$500k property if we had been funding the capital projects identified since 2008. It illustrates the difference in taxes not paid over the past years if we had been funding capital projects in our current plan. This illustrates a Pay Now or Pay Later model.

Sedona Fire District

All Hazard Agency

EMS

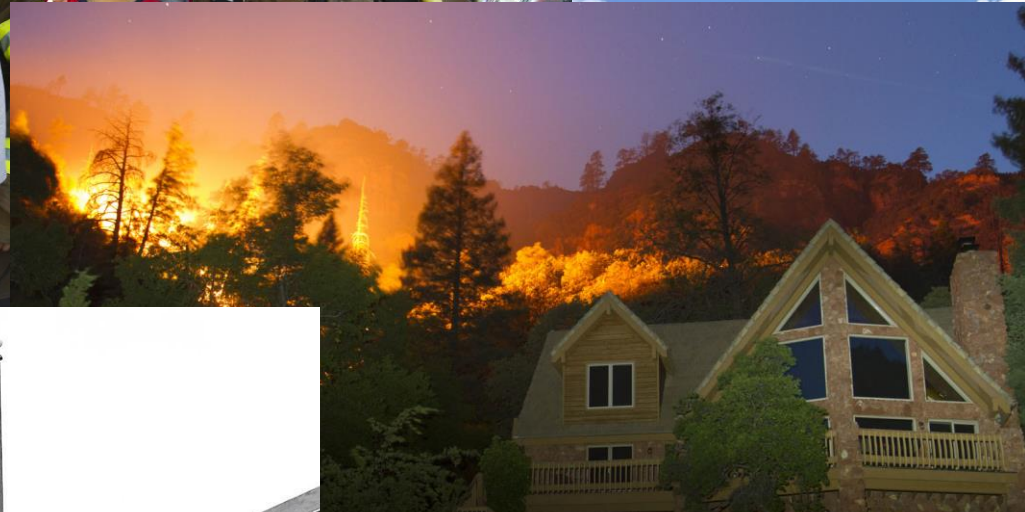
Fire

Wildland

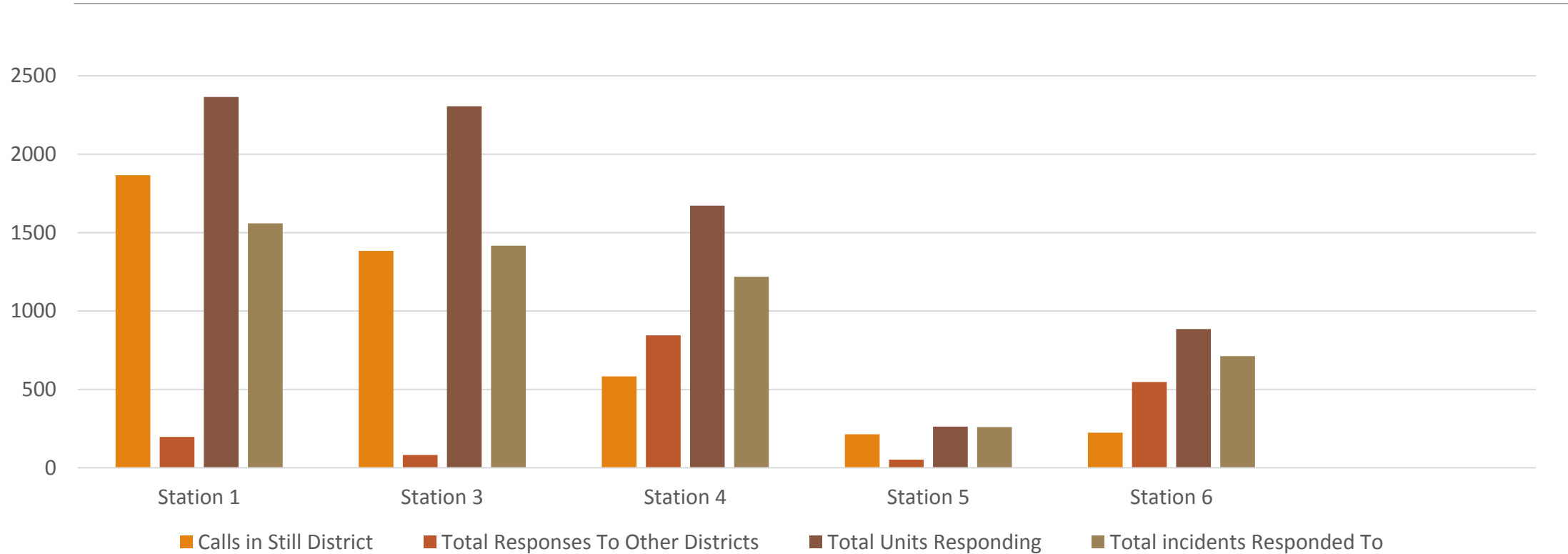
Technical Rescue

Code Enforcement

Public Education

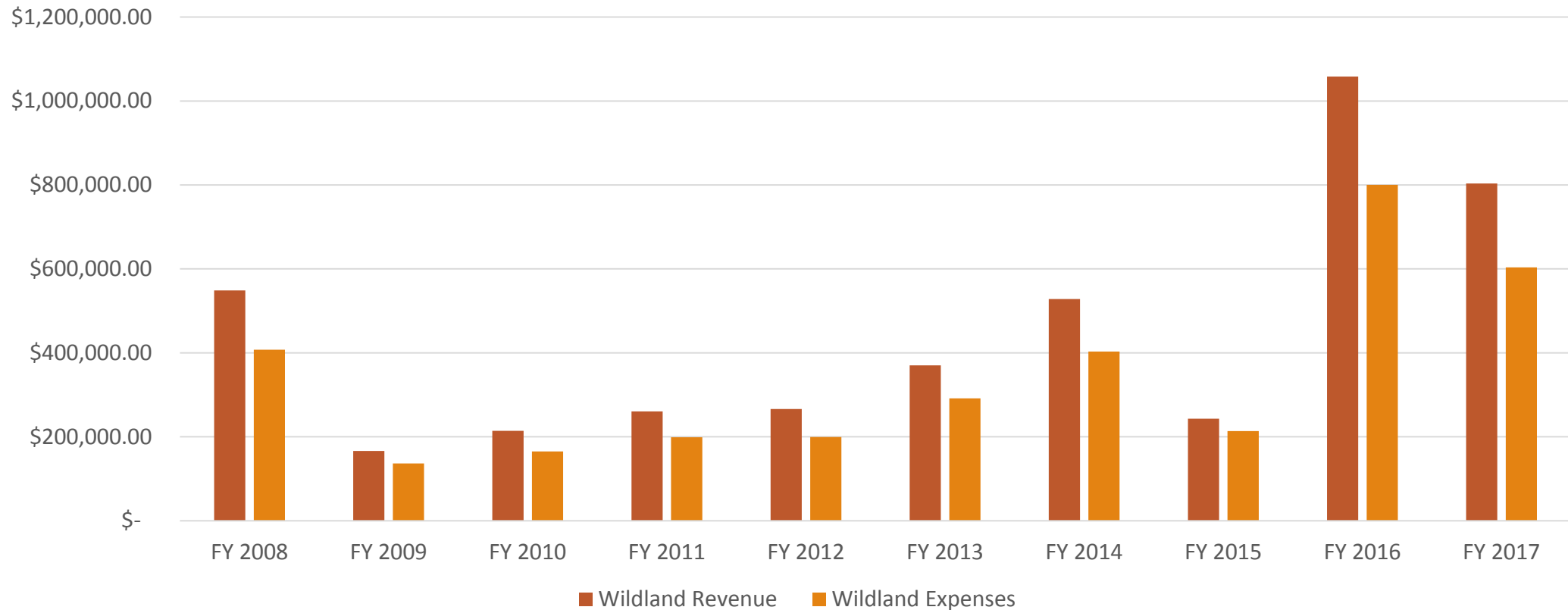


SFD Calls by Station: FY17 Statistics



SFD had 5,166 responses to the 4,289 incidents

Sedona Fire District Wildland Revenue and Expenses

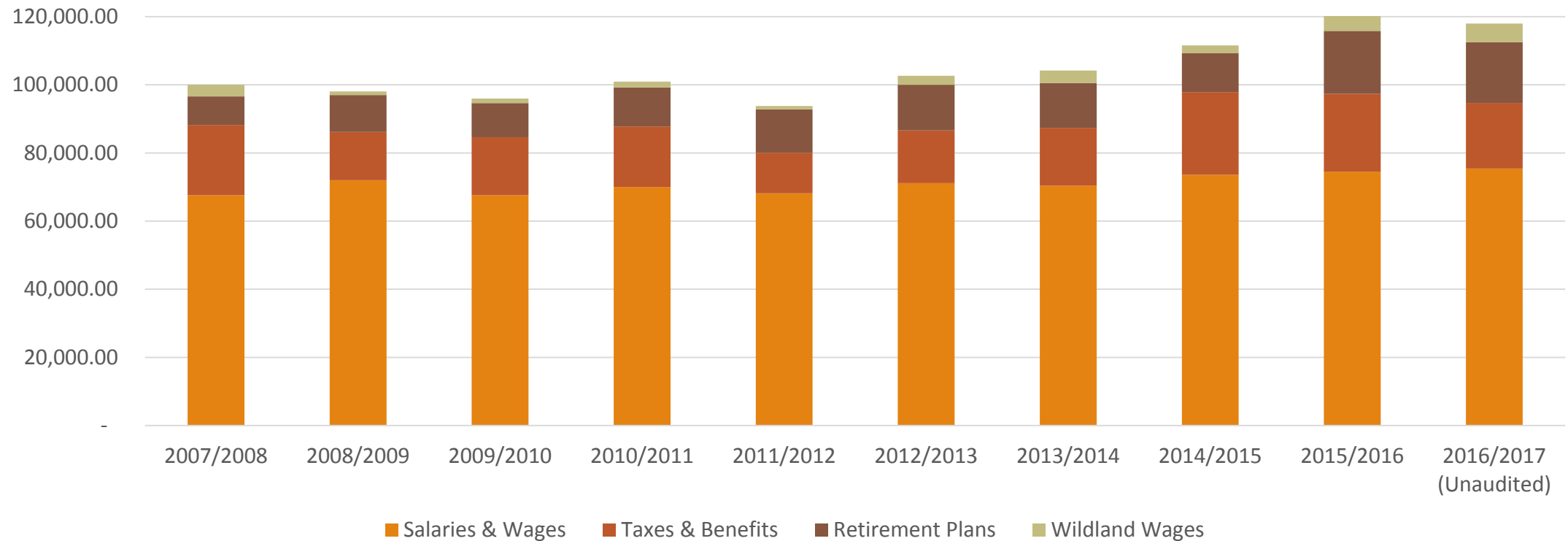


All Wildland Expenses are 100% reimbursed by Federal and State Agencies.

Net revenue realized in 10 year period is \$1,039,719 as additional revenue not paid for by SFD residents.

Employee Average Pay FY 2017	Includes Sedona Fire Related activities to provide emergency services with the necessary administrative support needed to serve our community			Includes Out Of District Wildland Response earnings which are 100% reimbursed
Employee Count	Position	Average Base Pay	Average Pay With Overtime	
(Short 3) 39	Firefighter	\$ 58,099.17	\$ 66,428.86	\$ 71,391.05
15	Engineer	\$ 77,343.13	\$ 93,414.00	\$ 94,458.92
15	Captain	\$ 86,800.45	\$ 103,743.87	\$ 111,212.83
3	Battalion Chief	\$ 110,472.45	\$ 132,089.81	\$ 150,612.80
4	Fire Chief, Asst. Chief, Div. Chief & Training Officer	\$ 118,436.40	\$ 127,547.92	\$ 129,895.57
76	Operational Staff	\$ 72,757.07	\$ 84,871.30	\$ 89,958.63
13	Admin/Support	\$ 59,215.26	\$ 60,446.31	\$ 60,446.31
3	Managers & Fire Marshal	\$ 90,350.56	\$ 91,164.16	\$ 91,164.16
16	Non-Operational Staff	\$65,776.26	\$ 66,919.35	\$ 66,919.35
92	Entire SFD Staff	\$ 71,561.03	\$81,795.54	\$ 86,011.24

Cost per FTE



In FY08, average wage and benefit cost was \$67,594 and \$20,623, respectively, compared to \$75,432 and 19,221 in FY17.

Sedona WAGE FTE trend vs CPI

	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	COMPOUND ANNUAL GROWTH RATE(CAGR) FOR PERIOD
CPI	-0.34%	1.64%	3.16%	2.07%	1.47%	1.62%	0.12%	1.26%	2.22%	1.71%
% Change per FTE	6.50%	-6.09%	3.57%	-2.67%	4.42%	-1.03%	4.53%	1.21%	1.24%	1.23 %

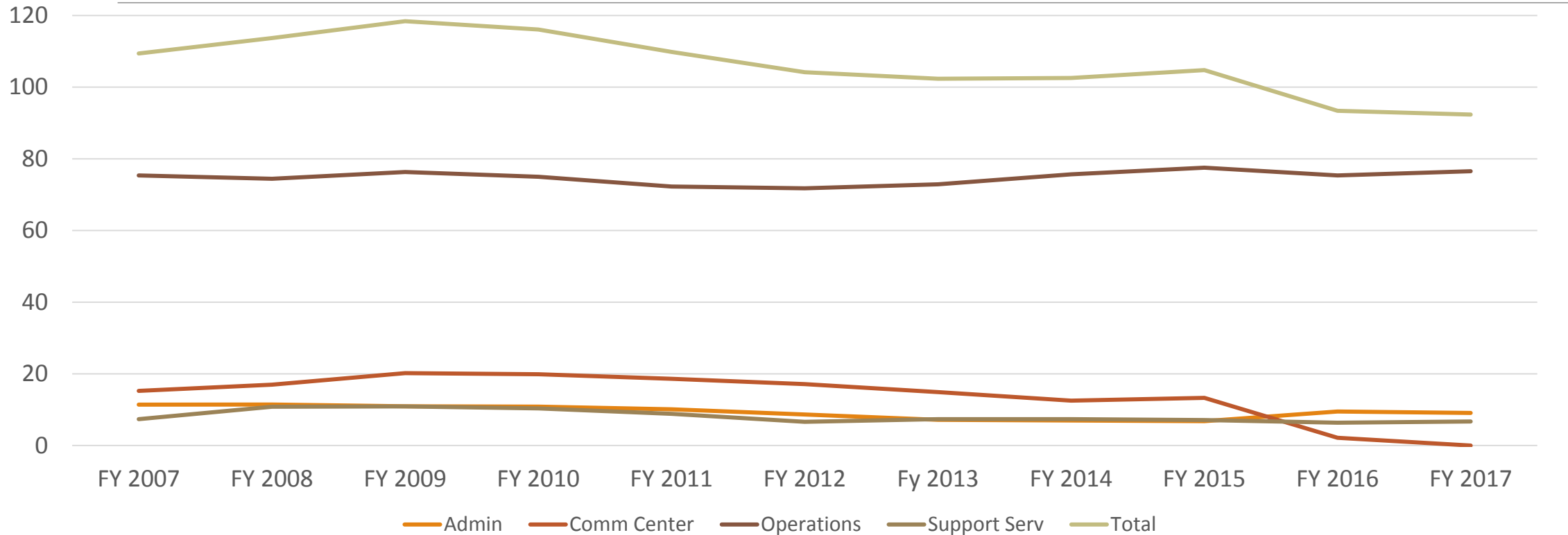
This chart illustrates that SFD wages are actually not keeping up with the CPI over 9 years.

Sedona Wage & Benefits per FTE trend vs CPI

	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	COMPOUND ANNUAL GROWTH RATE(CAGR) FOR PERIOD
CPI	-0.34%	1.64%	3.16%	2.07%	1.47%	1.62%	0.12%	1.26%	2.22%	1.71%
% Change per FTE	-1.96%	-2.12%	5.20%	-7.12%	9.48%	1.48%	7.10%	11.00%	-4.75%	1.85 %

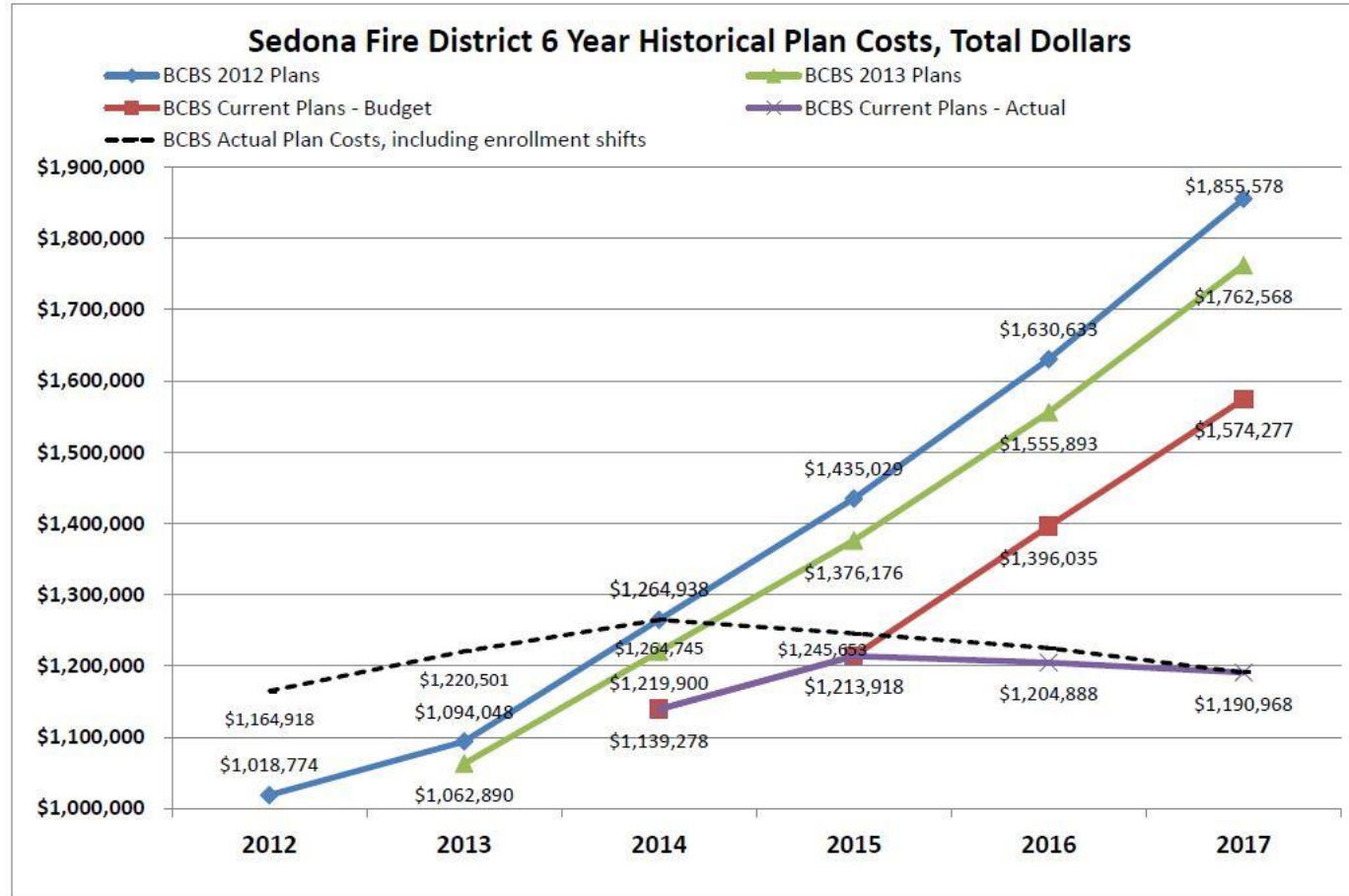
The increasing costs of PSPRS has had an impact on the actual percentage costs of SFD Benefit costs.

SFD Full Time Employee Count



You can see the number of Full Time Employees has decreased 21.9% since FY09 and since Chief Kazian's arrival in 2012, it has been a decrease in employees of 11.3%.

Healthcare Cost Trend and Savings



Estimated Costs Of Where SFD Would Have Been If We did Not Change Plans

Actual Costs Of Where SFD Is After Changing Plans

November 2017 Election Process

Yavapai County has determined the November 2017 General Election will be a mail-in ballot only election

October 11, 2017 through November 7, 2017

Early Voting (in person) available at Cottonwood or Prescott at the County building during normal business hours

November 7, 2017 both county locations will be open till 7:00 pm

Week of October 16, 2017

Mail in Ballots will be mailed during this week.

Ballots must arrive by October 23, 2017

November 7, 2017

Ballots are due and will be tabulated by Yavapai County

PROPOSED BALLOT LANGUAGE

Shall the District Board of Sedona Fire District, be authorized to sell and issue general obligation bonds of Sedona Fire District, in the aggregate principal amount of not to exceed \$17,900,000, to provide funds to construct, equip and furnish new fire stations, to renovate, improve or reconstruct existing fire stations, to construct, equip and furnish an operations, maintenance and administrative building, to acquire any interests in land with respect to the foregoing, to liquidate indebtedness previously incurred for such purposes, to acquire apparatus, firefighting, water, rescue and communications equipment and to pay all legal, engineering, architectural, accounting, financial consultant and other necessary costs in connection therewith; said general obligation bonds to bear interest at a rate not to exceed 9% per annum and to mature over a period of not to exceed 20 years from the date of their issuance and may be sold at prices that include premiums not greater than permitted by law?

FOR THE BONDS

AGAINST THE BONDS

NOTICE TO VOTERS

Indicate your vote “For the Bonds” or “Against the Bonds” by completely filling in the square opposite such phrase. Only qualified electors of Sedona Fire District are eligible to vote at this election.



Questions?

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Safe,

Friendly,

Dedicated

